**Smart Expense Tracker**

**Phase 2: Org Setup & Configuration**

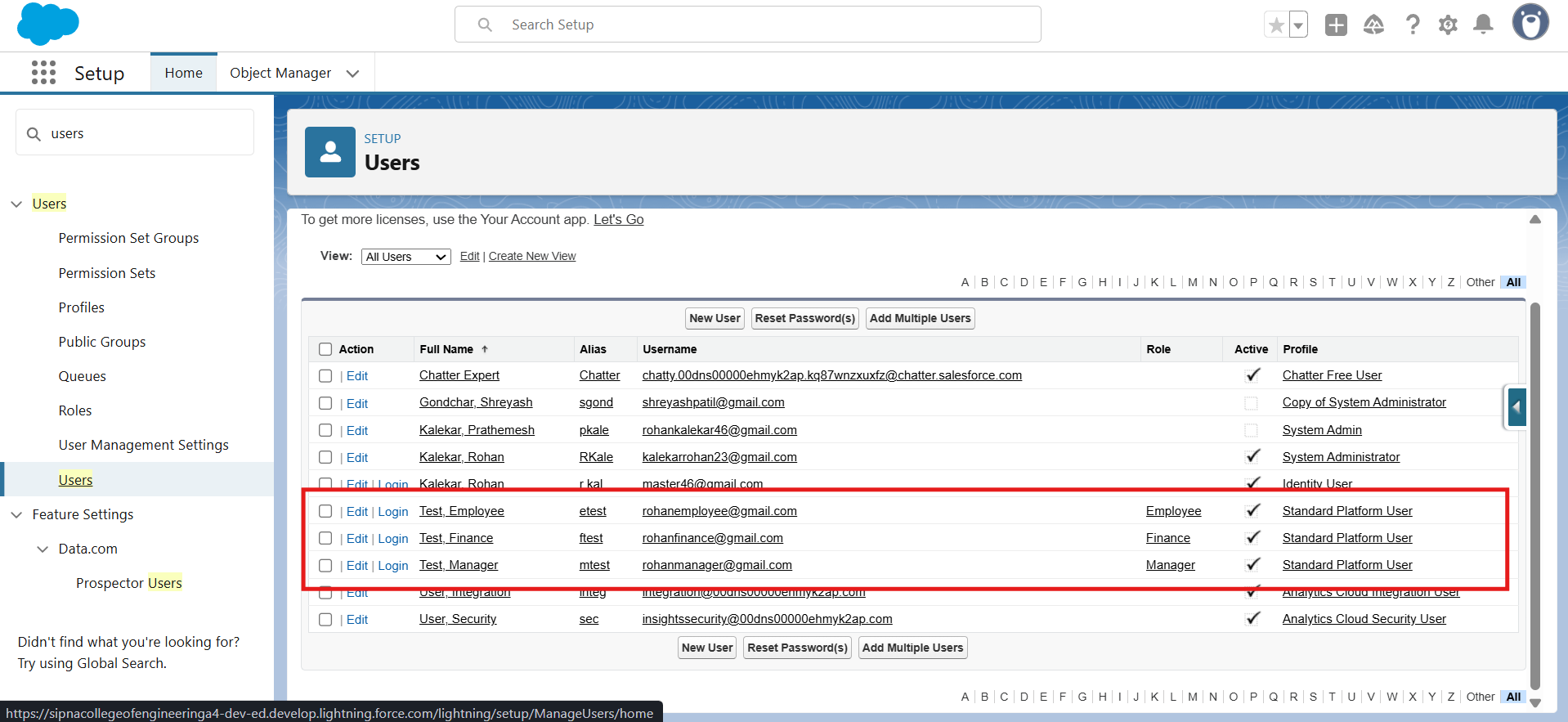
* Salesforce Edition: Developer Edition / Enterprise.
* Setup company profile (working hours, fiscal year aligned with accounting cycle).
* Create Expense Manager role & profiles (Employee, Finance, Admin).
* Assign permission sets for file upload, record edit, and approval.
* Configure sandbox for development & testing.

**Company Information**

A screenshot of a computer

AI-generated content may be incorrect.

**Users**

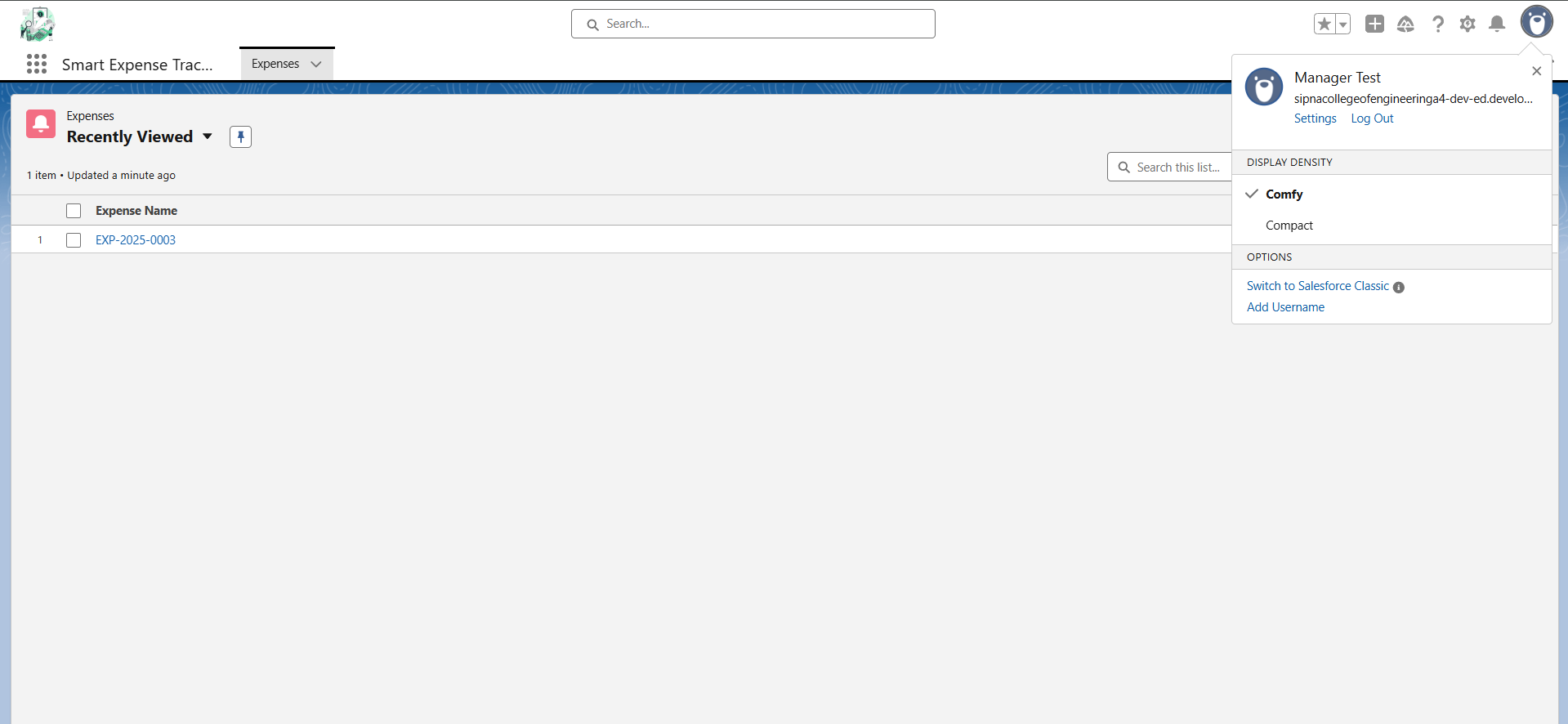


**A] Admin Page**

A screenshot of a computer

AI-generated content may be incorrect.

**B] Manager Page**

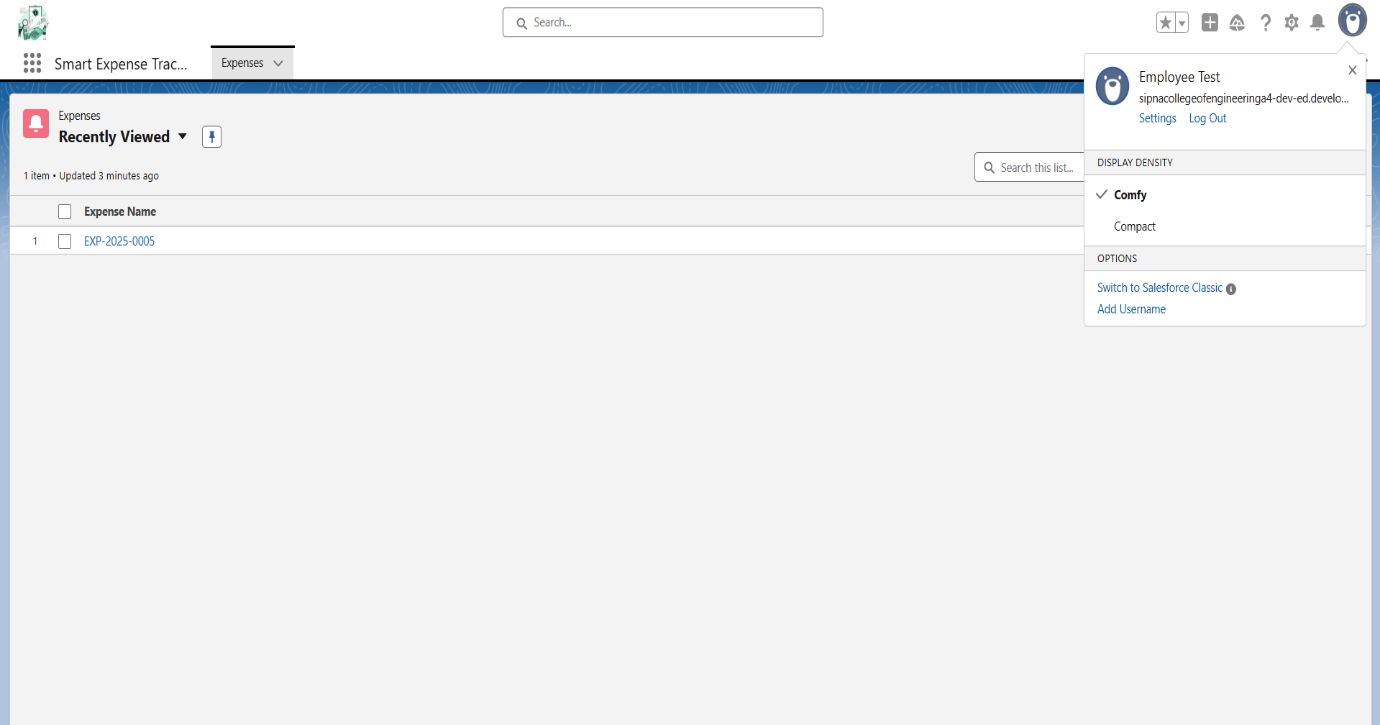
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**C]Finance Page**

**A screenshot of a computer

AI-generated content may be incorrect.**

**D]Employee Page**

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**Roles Hierarchy**

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AI-generated content may be incorrect.**